UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

FEE APPLICATION COVER SHEET

IN RE: APPLICANT:

BlockFi Inc., et al.¹ Moelis & Company LLC

Case No.: 22-19361 (MBK) CLIENT:

(Jointly Administered) Debtors and Debtors-in-Possession

CHAPTER: 11 CASES FILED: 11/28/22

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746

RETENTION ORDER ATTACHED.

Dated: September 14, 2023 New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont

Name: Jared Dermont Title: Managing Director

Moelis & Company LLC

Investment Banker, Capital Markets Advisor and Financial Advisor to the Debtors and Debtors-in-Possession

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

SECTION I FEE SUMMARY

Summary of Amounts Requested for the Period

June 1, 2023 through June 30, 2023 (the "Compensation Period")

Fee Total	\$200,000.00
Disbursement Total ²	\$6,100.35
Total Fees Plus Disbursements	\$206,100.35

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$3,359,565.32
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$0.00
Total Holdback	\$659,250.00
Total Received by Applicant:	\$2,700,315.32

Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

SUMMARY OF MONTHLY FEES DURING COMPENSATION PERIOD OF JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023

June 1 -	· 30, 2023
Category	Amount
June	\$200,000.00
Total	\$200,000.00

SECTION II SUMMARY OF SERVICES

SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023

BlockFi Advisors

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

			Hours Sum	mary - June				
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total	
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director		
By Month								
June 2023	30.5 hour(s)	26.5 hour(s)	28.5 hour(s)	20.0 hour(s)	25.5 hour(s)	28.0 hour(s)	159.0 hour(s)	
Total	30.5 hour(s)	26.5 hour(s)	28.5 hour(s)	20.0 hour(s)	25.5 hour(s)	28.0 hour(s)	159.0 hour(s)	
Hours Summary - June								
	Nate Catez	Jos Prikazsky	Christopher Morris	Jonathan Rotbard	Amy Tan	Flora Sun	Total	
	Executive Director	Executive Director	Associate	Analyst	Analyst	Analyst		
By Month								
June 2023	6.5 hour(s)	17.5 hour(s)	57.5 hour(s)	12.5 hour(s)	11.5 hour(s)	22.5 hour(s)	128.0 hour(s)	
Total	6.5 hour(s)	17.5 hour(s)	57.5 hour(s)	12.5 hour(s)	11.5 hour(s)	22.5 hour(s)	128.0 hour(s)	
Monthly Grand Total	I						287.0 hour(s)	

SECTION III SUMMARY OF DISBURSEMENTS

SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023

June 1 - 30, 202	.3
Category	Amount
Legal Expenses	\$6,056.00
Ground Transportation	34.56
Meals	9.79
Total Expenses	\$6,100.35

SECTION IV CASE HISTORY

- 1. Date cases filed: November 28, 2022
- 2. Chapter under which case commenced: Chapter 11
- 3. Date of retention: February 16, 2023, effective as of November 28, 2022 *See* **Exhibit A**If limit on number of hours or other limitations to retention, set forth: n/a
- 4. Summarize in brief the benefits to the estate and attach supplements as needed:³
 - a. Meetings and Calls with Management and Creditors. During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.
 - b. **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
 - c. Preparation / Review of Various Analyses and Documents. Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the

³ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

- crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- d. **Hearing Preparation / Court Filings / Court Hearings**. During these chapter 11 cases, Moelis attended hearings, including the "First Day" hearing on November 29, 2022; the "Status Conference" and "Emergent Fidelity Technologies Turnover Motion" hearing on January 9, 2023; the "Second Day" hearing on January 17, 2023; the "Bidding Procedures" hearing on January 30, 2023; the Wallet Withdrawal Motion Hearing / Emergent Fidelity Adversary Status Conference on February 21, 2023; the SVB Deposits / Wallet Account Withdrawal Status Hearing on March 13, 2023; the Self-Mining Assets Sale Hearing on March 23, 2023; the Omnibus Hearing on April 19, 2023; the Omnibus Hearing on April 27, 2023; the Wallet Account Withdrawal Hearing on May 8, 2023; the Omnibus Hearing on May 18, 2023; and Mediation from June 5 6, 2023. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- e. Chapter 11 Plan Process. Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential chapter 11 plan alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate chapter 11 plan alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- f. **Strategic Alternative Analysis**. Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone chapter 11 plan.
- g. **Proposal Review**. Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- h. **Auction Preparation** / **Auction**. The advisors held an auction February 28, 2023 for certain of the Debtor's Mining Assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder's proposals. Moelis provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.
- i. **Other General Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications,

administrative functions, and other matters not falling into any of the service categories listed above.

- 5. Anticipated distribution to creditors:
 - a. Administration expenses: Unknown at this time.
 - b. Secured creditors: Unknown at this time.
 - c. Priority creditors: Unknown at this time.
 - d. General unsecured creditors: Unknown at this time.
- 6. Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.

This is the fifth monthly fee statement.

Exhibit A

RETENTION ORDER

Exhibit B

SUMMARY TIME RECORDS FOR COMPENSATION PERIOD JUNE 1, 2023 THROUGH AND INCLUDING JUNE 30, 2023

BlockFi Advisors

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

		June									
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy					
Date	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director					
06/01/23	1.5 hour(s)	1.5 hour(s)	2.5 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)					
06/02/23	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)					
06/03/23	-	-	-	-	-	-					
06/04/23	-	-	-	-	-	-					
06/05/23	6.0 hour(s)	6.5 hour(s)	6.5 hour(s)	-	5.5 hour(s)	3.0 hour(s)					
06/06/23	7.5 hour(s)	8.5 hour(s)	7.5 hour(s)	1.0 hour(s)	6.5 hour(s)	4.0 hour(s)					
06/07/23	1.5 hour(s)	-	-	0.5 hour(s)	1.0 hour(s)	1.5 hour(s)					
06/08/23	1.0 hour(s)	1.0 hour(s)									
06/09/23	-	-	-	-	-	-					
06/10/23	-	-	-	-	-	-					
06/11/23	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)	1.0 hour(s)	0.5 hour(s)	1.0 hour(s)					
06/12/23	1.5 hour(s)	0.5 hour(s)	1.0 hour(s)	2.5 hour(s)	1.0 hour(s)	2.5 hour(s)					
06/13/23	2.5 hour(s)	1.5 hour(s)	1.5 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)					
06/14/23	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	2.0 hour(s)	1.0 hour(s)	2.0 hour(s)					
06/15/23	0.5 hour(s)	0.5 hour(s)									
06/16/23	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)					
06/17/23	-	=	- '	-	-	-					
06/18/23	-	-	-	-	-	-					
06/19/23	-	-	-	1.0 hour(s)	-	1.0 hour(s)					
06/20/23	1.0 hour(s)	-	-	1.0 hour(s)	-	1.0 hour(s)					
06/21/23	0.5 hour(s)	0.5 hour(s)									
06/22/23	-	1.0 hour(s)	1.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)					
06/23/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)					
06/24/23	-	-	-	-	-	-					
06/25/23	1.5 hour(s)	-	-	1.0 hour(s)	-	1.0 hour(s)					
06/26/23	-	-	-	-	-	-					
06/27/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	-	1.0 hour(s)	1.0 hour(s)					
06/28/23	- '	-	-	-	-	-					
06/29/23	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	-	0.5 hour(s)	-					
06/30/23	-	-	-	-	-	-					
Γotal	30.5 hour(s)	26.5 hour(s)	28.5 hour(s)	20.0 hour(s)	25.5 hour(s)	28.0 hour(s)					

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

	June								
	Nate Catez	Jos Prikazsky	Christopher Morris	Jonathan Rotbard	Amy Tan	Flora Sun			
Date	Executive Director	Executive Director	Associate	Analyst	Analyst	Analyst			
06/01/23	-	1.5 hour(s)	3.0 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)			
06/02/23	-	0.5 hour(s)	1.0 hour(s)	-	-	0.5 hour(s)			
06/03/23	-	-	-	-	-	-			
06/04/23	-	-	-	-	-	-			
06/05/23	-	3.0 hour(s)	7.5 hour(s)	4.0 hour(s)	3.5 hour(s)	-			
06/06/23	0.5 hour(s)	4.0 hour(s)	8.0 hour(s)	3.5 hour(s)	3.5 hour(s)	1.0 hour(s)			
06/07/23	=	0.5 hour(s)	4.0 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)			
06/08/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	=	-	1.0 hour(s)			
06/09/23	-	-	-	-	-	1.0 hour(s)			
06/10/23	-	-	-	-	-	1.0 hour(s)			
06/11/23	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	-	-	4.5 hour(s)			
06/12/23	0.5 hour(s)	1.0 hour(s)	6.5 hour(s)	-	-	3.0 hour(s)			
06/13/23	1.5 hour(s)	1.5 hour(s)	2.5 hour(s)	1.0 hour(s)	1.5 hour(s)	2.0 hour(s)			
06/14/23	0.5 hour(s)	0.5 hour(s)	4.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)			
06/15/23	=	0.5 hour(s)	0.5 hour(s)	=	-	=			
06/16/23	0.5 hour(s)	0.5 hour(s)	3.0 hour(s)	-	-	1.0 hour(s)			
06/17/23	=	-	<u>-</u>	-	-	=			
06/18/23	-	-	-	-	-	-			
06/19/23	-	-	2.5 hour(s)	-	-	-			
06/20/23	-	-	2.5 hour(s)	-	-	-			
06/21/23	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	-	-			
06/22/23	-	-	2.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)			
06/23/23	-	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)			
06/24/23	-	-	-	-	-	-			
06/25/23	-	-	1.5 hour(s)	-	-	-			
06/26/23	-	-	-	-	-	-			
06/27/23	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	-	-	2.0 hour(s)			
06/28/23	-	-	-	-	-	1.5 hour(s)			
06/29/23	-	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)			
06/30/23	-	-	1.0 hour(s)	-	-	-			
Total	6.5 hour(s)	17.5 hour(s)	57.5 hour(s)	12.5 hour(s)	11.5 hour(s)	22.5 hour(s)			

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

Professional Date Hors	Total Hours:	287.0 hour(s)			
Jared Dermont	Professional	Date	Hours	Category	Person
Journal Journal G1/J2023 10 hours				* *	
Michael DYNami 6/1/2023 5.5 bourley Meetings and Calls with Management and Creditors MD Barak Rein 6/1/2023 1.0 bourcy Hearing Preparation / Court Hings/ Court Hearings MR Bara Richen 6/1/2023 1.0 bourcy Hearing Preparation / Court Hings/ Court Hearings BR Brian Tichenor 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors II Brian Tichenor 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors II Jose Prikazsaky 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors JP Jose Prikazsaky 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors JP Jose Prikazsaky 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors JP Joseph Forman 6/1/2023 5.5 bourcy Meetings and Calls with Management and Creditors JR Christopher Morris 6/1/2023 1.5 bourcy Meetings and Calls with Management and Creditors CH Christopher Morris 6/1/2023 1.5 bourcy Meetings and Calls wi	•			0	
Michael DYAmel 61/12023 1.0 hourts Hearing Preparation / Court Historings 8K			` '	0 1	
Brian Tichenor	Michael DiYanni		1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Inchenor	Barak Klein	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Itchenor	Brian Tichenor	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	
Cullen Murphy 6/1/2023 1.0 hour/s Herring Preparation / Court Flinings / Court Hearings CM Jos Prikazesky 6/1/2023 1.0 hour/s Meetings and Calls with Management and Creditors IP Michael Mestayer 6/1/2023 0.5 hourfs Hearing Preparation / Court Flinings / Court Hearings IP Jonathins Rothard 6/1/2023 0.5 hourfs Hearing Preparation / Court Flinings / Court Hearings MM Christopher Morris 6/1/2023 1.0 hourfs Heetings and Calls with Management and Creditors IR Christopher Morris 6/1/2023 1.0 hourfs Heetings and Calls with Management and Creditors CH Christopher Morris 6/1/2023 1.0 hourfs Heetings and Calls with Management and Creditors CH Christopher Morris 6/1/2023 1.0 hourfs Heetings and Calls with Management and Creditors CH Horang Preparation / Court Flinings / Court Hearings D Preparation / Court Flinings / Court Hearings D Jarod Dermont 6/2/2023 1.0 hourfs Hearing Preparation / Court Flinings / Court Hearings D Jeros Pikaczky 6/2/2023 5.0 hourfs	Brian Tichenor	6/1/2023		Meetings and Calls with Management and Creditors	
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Jonathus Rotbard					
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Christopher Morris 6/1/2023 1.0 hour(s)			` '		
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Flora Sum			` '		
Bared Dermont 6/2/2022 1.0 hour(s) Hearing Preparation / Court Filings / Court Hearings MD			` '		
Michael DiYanni			` '		JD
Brian Tichenor 6/2/2023 1.5 hour(s) Hearing Preparation / Court Filings / Court Hearings CM	Michael DiYanni	6/2/2023	1.0 hour(s)		MD
Cullen Murphy 6/2/2023 1.5 hour(s) Hearing Preparation / Court Filings / Court Hearings CM Jos Prikazsky 6/2/2023 0.5 hour(s) Hearing Preparation / Court Filings / Court Hearings MM Christopher Morris 6/2/2023 0.5 hour(s) Hearing Preparation / Court Filings / Court Hearings CH Flora Sun 6/2/2023 0.5 hour(s) Hearing Preparation / Court Filings / Court Hearings ID Michael DiYanni 6/5/2023 0.5 hour(s) Hearing Preparation / Court Filings / Court Hearings ID Wichael DiYanni 6/5/2023 6.5 hour(s) Hearing Preparation / Court Filings / Court Hearings BT Cullen Murphy 6/5/2023 3.0 hour(s) Hearing Preparation / Court Filings / Court Hearings BT Michael Mestayer 6/5/2023 3.0 hour(s) Hearing Preparation / Court Filings / Court Hearings IP Jos Prikazsky 6/5/2023 3.0 hour(s) Hearing Preparation / Court Filings / Court Hearings IP Jonathan Rotbard 6/5/2023 3.0 hour(s) Strategic Alternative Analysis IR Jonathan Rotbard 6/5/2023 3.0 hour(s)	Barak Klein	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Jos Prikazsky 6/2/2023 0.5 hour(s) Hearing Preparation / Court Filings / Court Hearings JP	Brian Tichenor	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer 6/2/2023 0.5 hour(s) Flora Sun 6/2/2023 1.0 hour(s) Flora Sun 6/5/2023 1.0 hour(s) Flora Tichenor 6/5/2023 1.0 hour(s) Flora Tichenor 6/5/2023 1.0 hour(s) Flora Michael DiYanni 6/5/2023 1.0 hour(s) Flora Michael Mestayer 6/6/2023 1.0 hour(s) Flora Michael DiYanni 6/6/2023 1.0 hour(s) Flora Michael Mestayer 6/6/2023 1.0 hour(s) Flora Michael Mestayer 6/6/2023 1.0 hour(s) Flora Michael Mestayer 6/6/2023 1.0 hour(s) Flora Mi	Cullen Murphy	6/2/2023	1.5 hour(s)		
Christopher Morris 6/2/2023 1.0 hour(s) Chore General Matters FS					
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Barak Klein6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsBKBrian Tichenor6/6/20236.0 hour(s)Hearing Preparation / Court Filings / Court HearingsBTBrian Tichenor6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsBTBrian Tichenor6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsBTBrian Tichenor6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsBTNate Catez6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsNCCullen Murphy6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsCMCullen Murphy6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsCMCullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20230.5 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM			` '	0	
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Brian Tichenor6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsBTBrian Tichenor6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsBTNate Catez6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsNCCullen Murphy6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsCMCullen Murphy6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsCMCullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM	Brian Tichenor	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors NC Cullen Murphy 6/6/2023 3.0 hour(s) Hearing Preparation / Court Filings / Court Hearings CM Cullen Murphy 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors CM Cullen Murphy 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors CM Cullen Murphy 6/6/2023 0.5 hour(s) Preparation / Review of Various Analyses and Documents CM Jos Prikazsky 6/6/2023 3.0 hour(s) Hearing Preparation / Court Filings / Court Hearings JP Jos Prikazsky 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors JP Jos Prikazsky 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors JP Michael Mestayer 6/6/2023 5.0 hour(s) Hearing Preparation / Court Filings / Court Hearings MM Michael Mestayer 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors MM	Brian Tichenor	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	
Nate Catez6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsNCCullen Murphy6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsCMCullen Murphy6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsCMCullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPMichael Mestayer6/6/20235.0 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM			` '	* '	
Cullen Murphy6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsCMCullen Murphy6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsCMCullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM			` '	č č	
Cullen Murphy6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsCMCullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM			` '		
Cullen Murphy6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsCMJos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM	1 2		` '		
Jos Prikazsky6/6/20233.0 hour(s)Hearing Preparation / Court Filings / Court HearingsJPJos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM	1 2		` '	č č	
Jos Prikazsky6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsJPJos Prikazsky6/6/20230.5 hour(s)Preparation/Review of Various Analyses and DocumentsJPMichael Mestayer6/6/20235.0 hour(s)Hearing Preparation / Court Filings / Court HearingsMMMichael Mestayer6/6/20230.5 hour(s)Meetings and Calls with Management and CreditorsMM	1 2		` '		
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Michael Mestayer 6/6/2023 5.0 hour(s) Hearing Preparation / Court Filings / Court Hearings MM Michael Mestayer 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors MM			` '	0	
Michael Mestayer 6/6/2023 0.5 hour(s) Meetings and Calls with Management and Creditors MM			` '		
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Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

Total Hours:	287.0 hour(s)			
Professional	Date	Hours	Category	Person
Michael Mestayer	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH CH
Christopher Morris Christopher Morris	6/6/2023 6/6/2023	0.5 hour(s) 0.5 hour(s)	Preparation/Review of Various Analyses and Documents Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/6/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/7/2023	1.5 hour(s)	Other General Matters	JD
Barak Klein	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	6/7/2023	0.5 hour(s)	Other General Matters	CM
Cullen Murphy	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents Montings and College with Management and Creditors	MM JR
Jonathan Rotbard Amy Tan	6/7/2023 6/7/2023	0.5 hour(s) 0.5 hour(s)	Meetings and Calls with Management and Creditors Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/7/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	6/7/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/7/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JP MM
Michael Mestayer Christopher Morris	6/8/2023 6/8/2023	1.0 hour(s) 1.0 hour(s)	Chapter 11 Plan Process Chapter 11 Plan Process	CH
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/9/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/10/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Nate Catez	6/11/2023 6/11/2023	0.5 hour(s) 1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC CM
Cullen Murphy Jos Prikazsky	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Christopher Morris	6/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	СН
Flora Sun	6/11/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/11/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK BV
Barak Klein Barak Klein	6/12/2023 6/12/2023	1.0 hour(s) 0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings Meetings and Calls with Potential Investors	BK BK
Barak Klein	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents Moetings and Calls with Potential Investors	JP
Jos Prikazsky Michael Mestayer	6/12/2023 6/12/2023	0.5 hour(s) 0.5 hour(s)	Meetings and Calls with Potential Investors Preparation/Review of Various Analyses and Documents	JP MM
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Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

Total Hours: 287.0 hour(s)

Total Hours:	287.0 hour(s)			
Professional	Date	Hours	Category	Person
Michael Mestayer	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Christopher Morris	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/12/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/12/2023	1.0 hour(s)	Other General Matters	СН
Christopher Morris	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	СН
Christopher Morris	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	СН
Flora Sun	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/12/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Jared Dermont	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Michael DiYanni	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Barak Klein	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Barak Klein	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK BT
Brian Tichenor Brian Tichenor	6/13/2023	1.0 hour(s) 0.5 hour(s)	Chapter 11 Plan Process Moetings and Cally with Potential Investors	BT
Nate Catez	6/13/2023 6/13/2023	1.0 hour(s)	Meetings and Calls with Potential Investors Chapter 11 Plan Process	NC
Nate Catez Nate Catez	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC NC
Cullen Murphy	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Jos Prikazsky	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Jos Prikazsky	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JР
Michael Mestayer	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	6/13/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	СН
Christopher Morris	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Flora Sun	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/13/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/13/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD MD
Michael DiYanni	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD BK
Barak Klein Barak Klein	6/14/2023	0.5 hour(s) 0.5 hour(s)	Preparation/Review of Various Analyses and Documents Moetings and Calle with Potential Investors	BK
Barak Klein	6/14/2023 6/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors Hearing Preparation / Court Filings / Court Hearings	BK BK
Brian Tichenor	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Cullen Murphy	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/14/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JР
Michael Mestayer	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	6/14/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/15/2023 6/15/2023	0.5 hour(s) 0.5 hour(s)	Meetings and Calls with Management and Creditors Meetings and Calls with Management and Creditors	CM JP
Jos Prikazsky	0/ 13/ 2023	0.5 Hour(S)	meetings and Cans with management and Creditors	Jr

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

Total Hours:	287.0 hour(s)			
Professional	Date	Hours	Category	Person
Michael Mestayer	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jared Dermont	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/16/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/16/2023	1.0 hour(s)	Other General Matters	FS
Barak Klein	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/19/2023 6/20/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH JD
Jared Dermont Barak Klein	, ,	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/20/2023 6/20/2023	1.0 hour(s) 1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/20/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/20/2023	0.5 hour(s)	Other General Matters	CH
Jared Dermont	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JР
Michael Mestayer	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Jonathan Rotbard	6/21/2023	1.0 hour(s)	Other General Matters	JR
Christopher Morris	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Michael DiYanni	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/22/2023	0.5 hour(s)	Other General Matters	BT
Brian Tichenor	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Cullen Murphy	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael Mestayer	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jonathan Rotbard	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT CH
Christopher Morris Christopher Morris	6/22/2023 6/22/2023	0.5 hour(s) 2.0 hour(s)	Other General Matters Preparation/Review of Various Analyses and Documents	CH CH
Flora Sun	6/22/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors Meetings and Calls with Management and Creditors	CH
Flora Sun	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS

Moelis & Company Summary of Hours Worked Detail June 01, 2023 - June 30, 2023

Total Hours: 287.0 hour(s) Professional Date Hours Category Person Jared Dermont 6/25/2023 1.5 hour(s) Hearing Preparation / Court Filings / Court Hearings JD 6/25/2023 1.0 hour(s) Hearing Preparation / Court Filings / Court Hearings ΒK Barak Klein Cullen Murphy 6/25/2023 1.0 hour(s) Hearing Preparation / Court Filings / Court Hearings CM Hearing Preparation / Court Filings / Court Hearings Christopher Morris 6/25/2023 1.5 hour(s) CH Jared Dermont 6/27/2023 1.0 hour(s) Chapter 11 Plan Process JD 6/27/2023 Michael DiYanni 1.0 hour(s) Chapter 11 Plan Process MD 6/27/2023 Chapter 11 Plan Process Brian Tichenor 1.0 hour(s) BTNate Catez 6/27/2023 1.0 hour(s) Chapter 11 Plan Process NC Chapter 11 Plan Process 1.0 hour(s) Cullen Murphy 6/27/2023 CM Jos Prikazsky 6/27/2023 1.0 hour(s) Chapter 11 Plan Process JΡ Michael Mestayer 6/27/2023 1.0 hour(s) Chapter 11 Plan Process MM Christopher Morris 6/27/2023 Chapter 11 Plan Process 1.0 hour(s) CH Flora Sun 6/27/2023 2.0 hour(s) Other General Matters FS 6/28/2023 1.0 hour(s) Flora Sun Other General Matters FS Flora Sun 6/28/2023 0.5 hour(s) Other General Matters FS Jared Dermont 6/29/2023 Meetings and Calls with Management and Creditors 0.5 hour(s) JD Michael DiYanni 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors MD Brian Tichenor 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors BTJos Prikazsky 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors JΡ Michael Mestayer 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors MM Jonathan Rotbard 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors JR Amy Tan 6/29/2023 0.5 hour(s) Meetings and Calls with Management and Creditors AT Christopher Morris 6/29/2023 1.0 hour(s) Other General Matters CH 6/29/2023 Meetings and Calls with Management and Creditors Christopher Morris 0.5 hour(s) CHFlora Sun 6/29/2023 0.5 hour(s) Other General Matters FS 6/30/2023 Christopher Morris 1.0 hour(s) Other General Matters CH